



Change Again Competitive Advantage Over the World!

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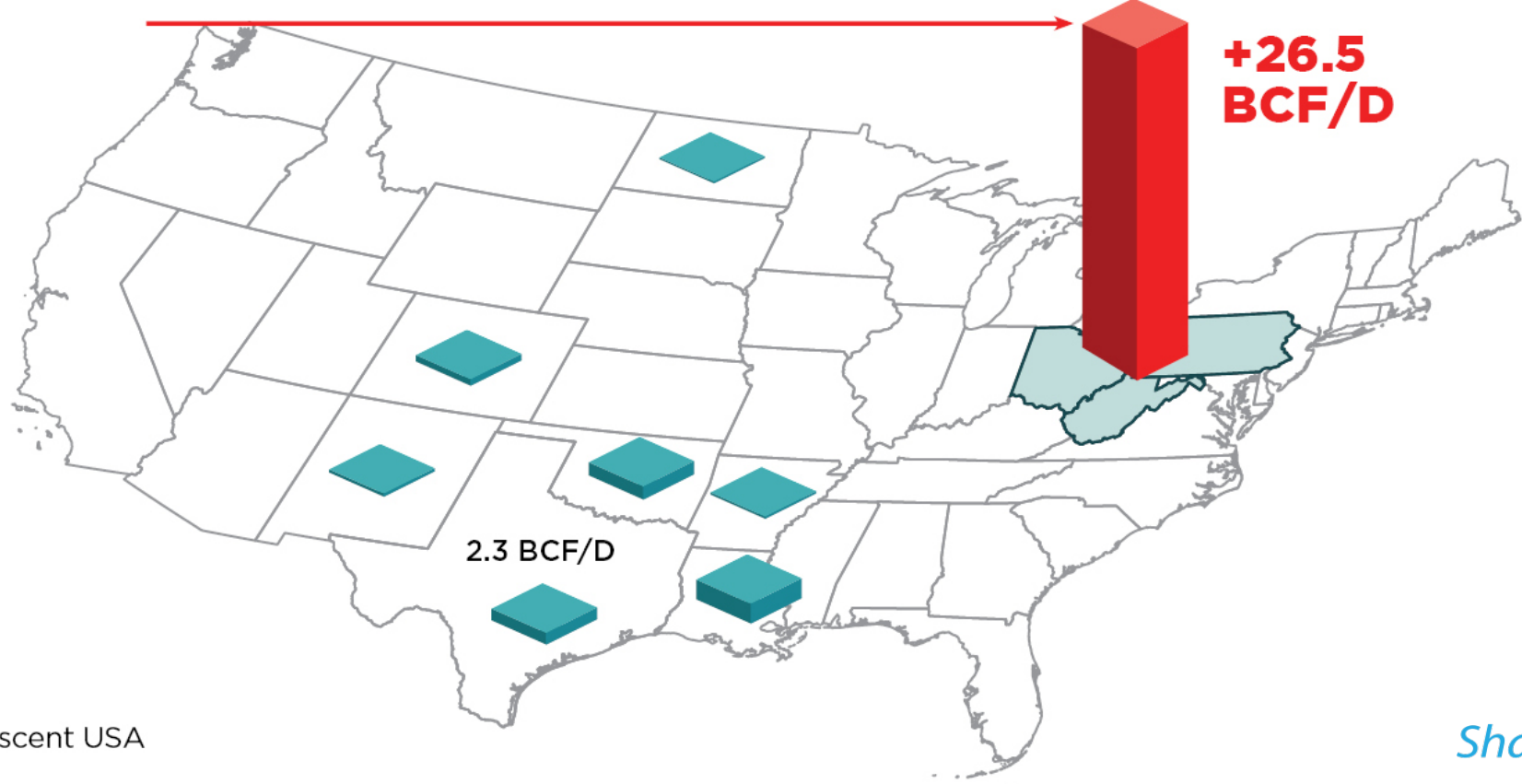
**PETROCHEMICAL
PROFITABILITY =**

Build on top
of the feedstock
+
Build in the
center of customers

Shale **Crescent** **USA**[™]
THE OHIO VALLEY ENERGY ADVANTAGE

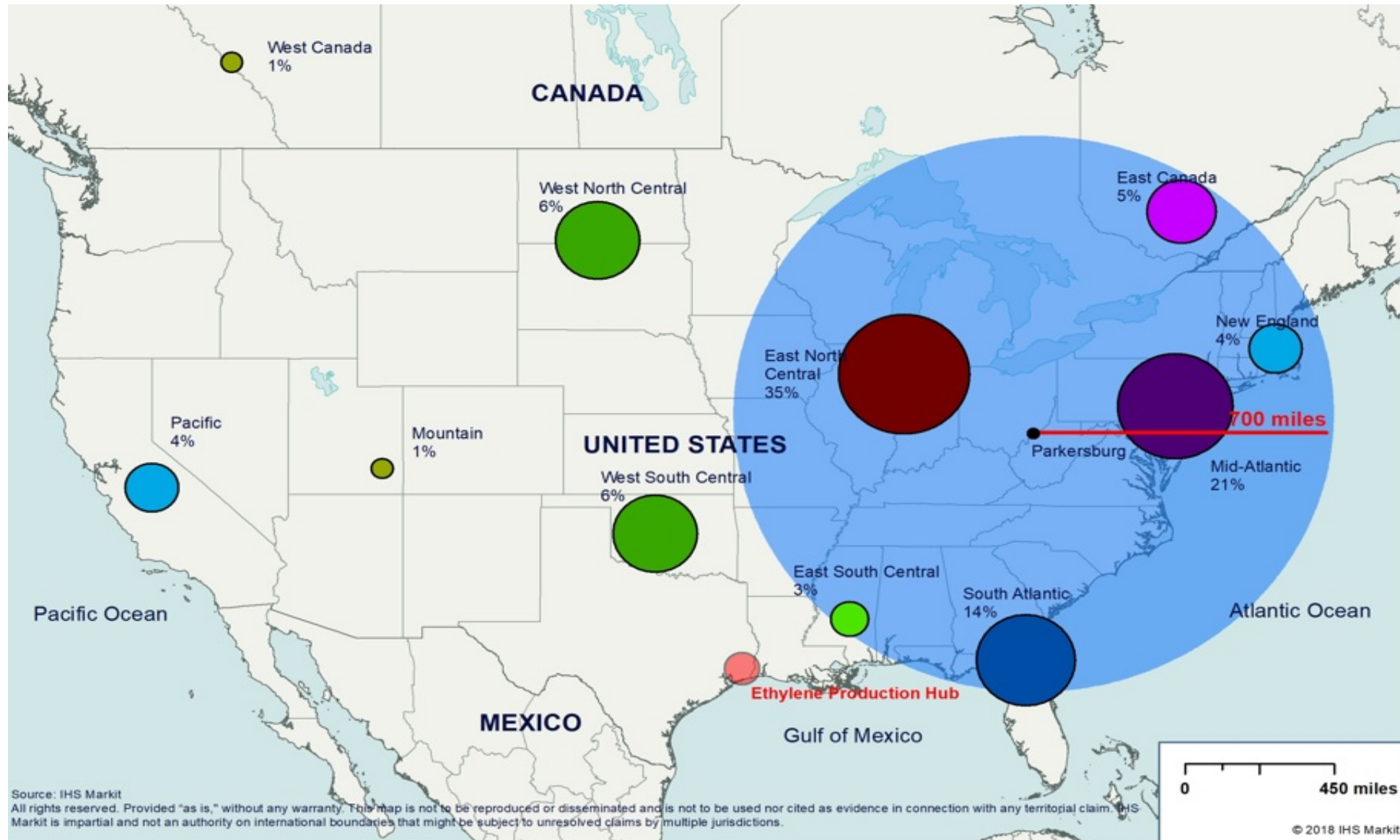
GROWTH IN MARKETED NATURAL GAS PRODUCTION 2008-2018

ACCOUNTS FOR 85% OF THE GROWTH

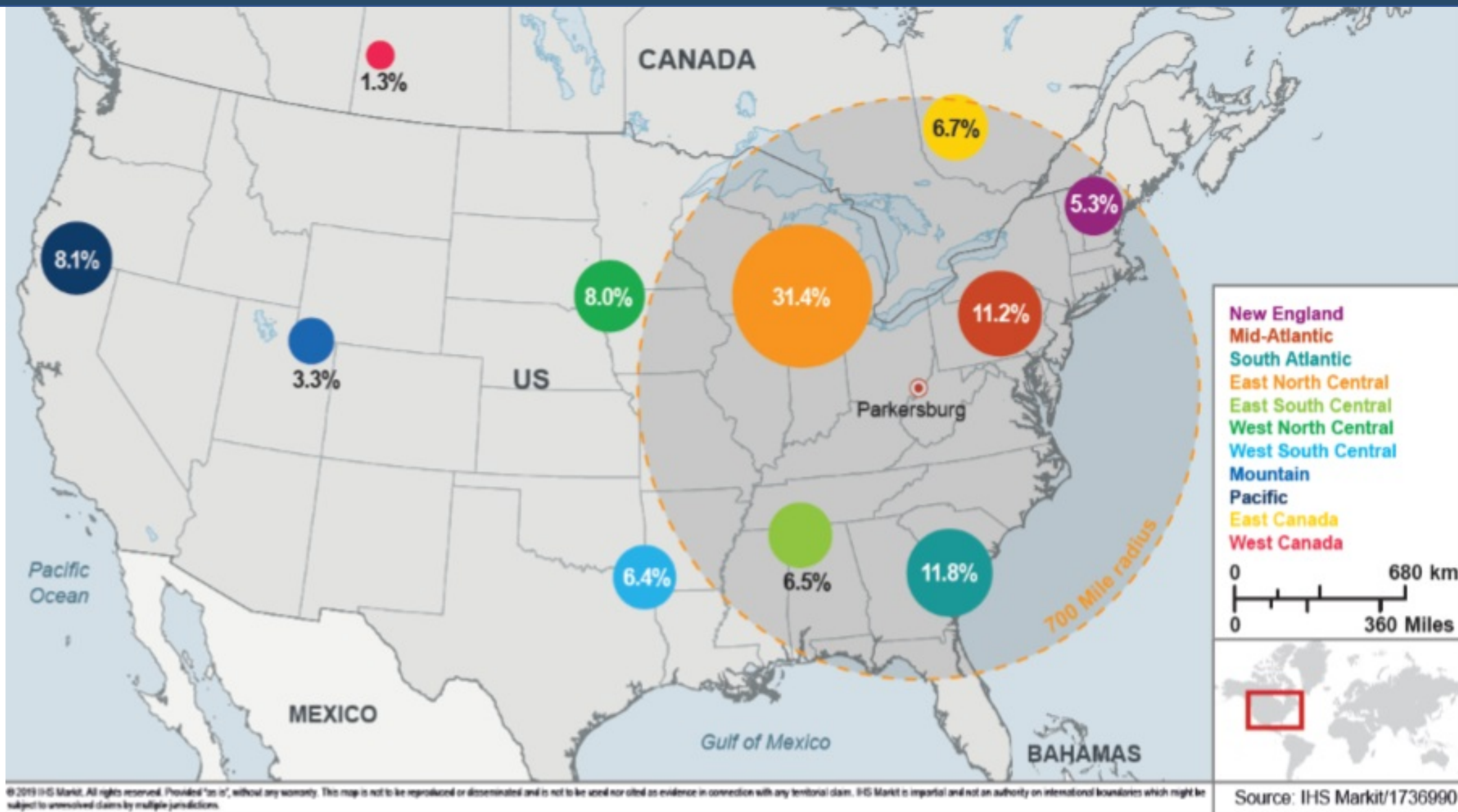


Source: EIA and Shale Crescent USA

Polyethylene Demand:

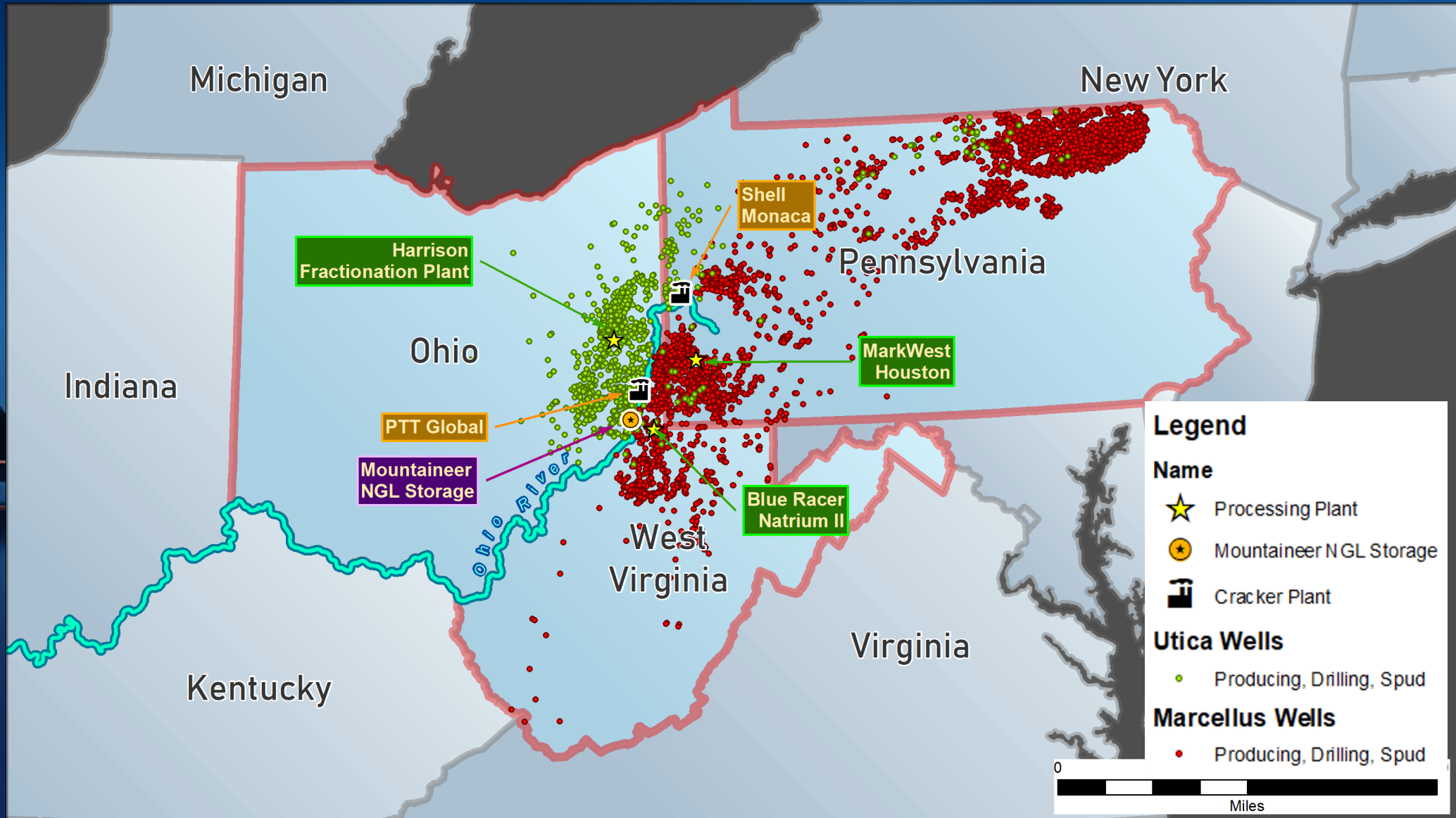


Polypropylene Demand:



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Location Advantage:



As Shale Crescent Downstream Investment is taking Place, significant midstream investment is already in place



C2 Pipelines

- █ ATEX (Enterprise)
- █ Mariner West (Energy Transfer Partners)
- █ Mariner East (Energy Transfer Partners)
- █ Utopia (Kinder Morgan)
- █ Falcon (Shell)

C3+ Pipelines

- █ TEPPCO (Enterprise)

this is the router

Thank You

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